



Pembury Lifestyle Group

PEMBURY LIFESTYLE GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2013/205899/06)

("PL Group" or "the Company")

ISIN Code: ZAE000222949 JSE Code: PEM

RESULTS OF OFFER AND LISTING OF PEMBURY LIFESTYLE GROUP LIMITED

Following the intended listing announcement published on 9 March 2017, the directors of PL Group are pleased to advise that the JSE Limited has approved the listing of 343 000 000 ordinary shares on the AltX under the abbreviated name "PL GROUP" and ISIN ZAE000222949.

The offer of 140 million shares at R1.00 per share as detailed in the Prospectus dated 9 March 2017, has been fully subscribed. Over 1 900 applications were received, primarily from retail investors, who will receive a full allocation.

The listing of the shares on AltX will become effective from the commencement of business on Friday, 31 March 2017.

Johannesburg
28 March 2017

Designated Advisor
Arbor Capital Sponsors



Auditor and Reporting Accountants
Moore Stephens FRRS Incorporated

MOORE STEPHENS
