



Pembury Lifestyle Group

PEMBURY LIFESTYLE GROUP LIMITED

(Incorporated in the Republic of South Africa)
(Registration number 2013/205899/06)
("PL Group" or "the Company")
ISIN Code: ZAE000222949 JSE Code: PEM

DISCLOSURE OF DIRECTORS' INTERESTS PURSUANT TO THE LISTING OF PL GROUP ON THE ALTERNATIVE STOCK EXCHANGE OF THE JSE LIMITED AND AMENDMENT TO THE NUMBER OF SHARES LISTING

Following the results of offer announcement released on 28 March 2017 and pursuant to the listing of the Company on AltX, the directors of PL Group have subscribed for 19 564 060 ordinary shares as part of the preferential offer in terms of the prospectus dated 9 March 2017, which includes the capitalisation of R10 000 000 of the related party loans as detailed in the Prospectus. The table below sets out the total number of shares and the percentage held by each director as at the date of this announcement.

Shareholder	Designation	Direct	Indirect	Total	%
Andrew McLachlan	Executive director	178 216 700	19 059 060	197 275 760	57,51%
Riaan van Jaarsveld	Executive director	300 000	0	300 000	0,09%
Christo Hechter	Non-executive	3 250 000	0	3 250 000	0,95%
Lou Brits	Independent	3 250 000	0	3 250 000	0,95%
Barry Moyo	Independent	105 000	0	105 000	0,03%
Grant Waters	Independent	100 000	0	100 000	0,03%
Total		185 221 700	19 059 060	204 280 760	59,56%

Accordingly, the total number of shares listing will be 343 000 000 shares as opposed to 353 000 000 as detailed in the Prospectus. The listing of the shares on AltX will become effective from the commencement of business on Friday, 31 March 2017.

Johannesburg
30 March 2017

Designated Advisor
Arbor Capital Sponsors



Auditor and Reporting Accountants
Moore Stephens FRRS Incorporated

MOORE STEPHENS